

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
WESTERN**

IN RE:
GROJEAN, KELLY, SR

Debtor(s)

CHAPTER 7 -- Liquidation

CASE NO. 05-73812 MB

HONORABLE MANUEL BARBOSA

TRUSTEE'S FINAL REPORT

To: THE HONORABLE MANUEL BARBOSA, BANKRUPTCY JUDGE
FOR THE UNITED STATES BANKRUPTCY COURT, NORTHERN DISTRICT OF
ILLINOIS,
WESTERN DIVISION

NOW COMES BERNARD J. NATALE, Trustee herein, and respectfully submits to the Court and to the United States Trustee his/her Final Report and Account in accordance with 11 U.S.C. §704(9).

1. The Petition commencing this case was filed on 07/28/05. The Trustee was appointed on 07/28/05. The Trustee's case bond is in the amount of \$0.00.
2. The Trustee certifies that he/she has concluded the administration of this estate and has performed the duties enumerated in Section 704 of the Bankruptcy Code. The nonexempt assets of the estate have either been converted to cash, disposed of under orders of this Court, or are sought to be abandoned by the Trustee; there is no other property belonging to the estate; there are no matters pending or undetermined; claims have been reviewed; and all claim objections have been resolved to the best of the Trustee's knowledge. The Trustee has not found it advisable to oppose the Debtor(s) discharge. The Trustee certifies that this estate is ready to be closed. The tasks performed by the Trustee are set forth on Exhibit A.
3. The disposition of estate property is set forth in Exhibit B. The scheduled value of property abandoned is 0.00. The property abandoned, or sought to be abandoned, along with the reasons for

such abandonment, is described in Exhibit B.

4. A summary of the Trustee's Final Report as of 03/10/08 is as follows:

a. RECEIPTS (See Exhibit C)	\$ <u>323,312.05</u>
b. DISBURSEMENTS (See Exhibit C)	\$ <u>289,982.94</u>
c. NET CASH available for distribution	\$ <u>33,329.11</u>
d. TRUSTEE/PROFESSIONAL COSTS	

1. Trustee compensation requested (See Exhibit E)	\$ 17,540.60
---	--------------

2. Trustee Expenses (See Exhibit E)	\$ <u>0.00</u>
-------------------------------------	----------------

3. Compensation requested by attorney or other

professionals for trustee (See Exhibit F)	\$ <u>5,001.12</u>
---	--------------------

e. Illinois Income Tax for Estate (See Exhibit G)	\$ <u></u>
---	------------

5. The Bar Date for filing unsecured claims expired on 04/25/06. The DIP report was filed on N/A. The Bar Date for filing DIP claims expired on N/A.

6. All claims filed in this case with the Clerk of the Bankruptcy Court have been reviewed by the Trustee. The actual dollar amount of claims allowed and/or requested for this estate is as follows:

a. Allowed unpaid secured claims	\$ <u>0.00</u>
b. Chapter 7 Administrative and 28 U.S.C. §1930 claims	\$ 22,541.72
c. Allowed Chapter 11 Administrative Claims	\$ <u>0.00</u>
d. Allowed priority claims	\$ <u>0.00</u>
e. Allowed unsecured claims	\$ <u>308,283.30</u>
f. Surplus return to debtor	\$ <u>0.00</u>

7. Trustee proposes that unsecured creditors receive a distribution of 3.50% of allowed claims.

8. Total fees and expenses previously awarded to Trustee's counsel, accountant or other

professional was \$0.00. Trustee's attorneys, accountants, or other professionals fees and expenses requested but not yet allowed is \$5,001.12. The total of Chapter 7 professional fees and expenses requested for final allowance is \$5001.12.

9. A fee of \$1,800.00 was paid to Debtor's counsel for services rendered in connection with this case, and no basis appears to request an examination of those fees pursuant to 11 U.S.C. §329.

10. A fee of \$0.00 was paid to a bankruptcy petition preparer for services rendered in connection with this case, and no basis appears to request an examination of these fees pursuant to 11 U.S.C. §110(h)(3).

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct and requests the Court to provide for notice and a hearing pursuant to 11 U.S.C. §§330(a), 502(b) and 503(b). The Trustee further requests that the Court award final compensation and reimbursement of expenses and make final allowances of the administrative claims and expenses stated in this Report and for such other relief as the Court shall deem proper.

Dated: March 10, 2008

RESPECTFULLY SUBMITTED,

By: /s/ BERNARD J NATALE

BERNARD J. NATALE, Trustee
BERNARD J NATALE, LTD
6833 STALTER DRIVE
SUITE 201
ROCKFORD, IL 61108
Telephone # (815) 964-4700

*******NOTE: TRUSTEE HAS VOLUNTARILY TAKEN AN 8% REDUCTION IN HIS TRUSTEE FEES TO INCREASE THE DISTRIBUTION TO UNSECURED CREDITORS.**

TASKS PERFORMED BY TRUSTEE - KELLY GROJEAN,SR

The trustee conducted a first meeting of creditors. An initial report of trustee in an asset case was requested. Estate records were maintained. Throughout case administration annual reports have been prepared for the U S Trustee.

Documents were produced and reviewed. Demands made for payments due under a promissory note due the debtor from the sale of a business to his son. Collection was monitored.

The trustee requested a market analysis from a realtor to determine possible sale of the property. Subsequently, the debtor negotiated a sale of the property without a realtor. A judgment lien creditor notified the trustee of the impending sale. The trustee then worked with the lien creditor and purchaser to allow the closing of the property, and then followed later with a resolution of the lien claim and approval from the court for the sale.

Claims were examined.

A final report was prepared. Upon approval of the report, distribution will be made to creditors. Thereafter, a final account will be prepared to close the case file.

Form 1

Individual Estate Property Record and Report

Asset Cases

Page: 1

Case Number: 05-73812 MB

Case Name: GROJEAN, KELLY, SR

Period Ending: 03/06/08

Trustee: (330370) BERNARD J. NATALE

Filed (f) or Converted (c): 07/28/05 (f)

§341(a) Meeting Date: 09/09/05

Claims Bar Date: 04/25/06

1		2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)		Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
1	3049 RED BARN RD, CRYSTAL LAKE, IL	290,000.00	14,153.37		300,000.00	FA
2	CHECKING ACCT/FIRST NATIONAL BANK OF MARENGO	250.00	0.00	DA	0.00	FA
3	UTILITY SECURITY DEPOSIT - NICOR	125.00	125.00	DA	0.00	FA
4	HOUSEHOLD GOODS AND FURNISHINGS	2,500.00	0.00	DA	0.00	FA
5	MISCELLANEOUS BOOKS AND PICTURES	300.00	0.00	DA	0.00	FA
6	WEARING APPAREL	150.00	0.00	DA	0.00	FA
7	MISCELLANEOUS SPORTS EQUIPMENT	200.00	0.00	DA	0.00	FA
8	50% OWNERSHIP OF STOCK IN ELITE TANNING LTD	0.00	0.00	DA	0.00	FA
9	50% OWNERSHIP OF STOCK IN G&G ENTERPRISES	0.00	0.00	DA	0.00	FA
10	INTEREST IN K&K ENTERTAINMENT	0.00	0.00	DA	0.00	FA
11	1/3 INTEREST IN REEL ENTERTAINMENT	0.00	0.00	DA	0.00	FA
12	MONTHLY SOCIAL SERCURITY BENEFITS	1,298.00	0.00	DA	0.00	FA
13	1999 DODGE DURANGO (162,000 MILES)	3,500.00	1,400.00	DA	0.00	FA
14	PROCEEDS REMAINING FOR SALE OF BUS -PROS NOTE	5,000.00	5,000.00		23,000.00	FA
Int	INTEREST (u)	Unknown	N/A		312.05	Unknown

15 Assets Totals (Excluding unknown values) \$303,323.00 \$20,678.37 \$323,312.05 \$0.00

Form 1
Individual Estate Property Record and Report
Asset Cases

Page: 2

Case Number: 05-73812 MB

Case Name: GROJEAN, KELLY, SR

Period Ending: 03/06/08

Trustee: (330370) BERNARD J. NATALE

Filed (f) or Converted (c): 07/28/05 (f)

§341(a) Meeting Date: 09/09/05

Claims Bar Date: 04/25/06

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

Major Activities Affecting Case Closing:

INSTALLMENT PAYMENTS RECOVERED ON PROMISSORY NOTE.

Initial Projected Date Of Final Report (TFR): December 31, 2007

Current Projected Date Of Final Report (TFR): December 31, 2008

Form 2

Page: 1

Cash Receipts And Disbursements Record

Case Number: 05-73812 MB
Case Name: GROJEAN, KELLY, SR

Taxpayer ID #: 13-7496209
Period Ending: 03/06/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****09-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/07/06	{14}	KELLY GROJEAN, JR. dba MARKED TREE LTD	PAYMENT ON PROMISSORY NOTE	1121-000	1,000.00		1,000.00
02/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	0.38		1,000.38
03/16/06	{14}	MARKED TREE LTD.	PROMISSORY NOTE	1121-000	1,000.00		2,000.38
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	1.07		2,001.45
04/13/06	{14}	MARKED TREE LTD	PROMISSORY NOTE	1121-000	1,000.00		3,001.45
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	2.06		3,003.51
05/22/06	{14}	MARKED TREE LTD	PROMISSORY NOTE	1121-000	10.00		3,013.51
05/22/06	{14}	MARKED TREE LTD	CHECK IS ENTERED TWICE. ONLY ENTERED AS \$10 ORIGINALLY.	1121-000	990.00		4,003.51
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	2.85		4,006.36
06/06/06	1001	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2006 FOR CASE #05-73812, BOND #016018067	2300-000		3.23	4,003.13
06/20/06	{14}	MARKED TREE LTD	PAYMENT ON PROMISSORY NOTE	1121-000	1,000.00		5,003.13
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	3.65		5,006.78
07/24/06	{14}	MARKED TREE LTD	PAYMENT ON PROMISSORY NOTE	1121-000	1,000.00		6,006.78
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	4.55		6,011.33
08/24/06	{14}	MARKED TREE, LTD.	PAYMENT ON PROMISSORY NOTE	1121-000	1,000.00		7,011.33
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	5.37		7,016.70
09/26/06	{14}	MARKED TREE LTD/K GROJEAN, JR.	PYMT ON PROMISSORY NOTE	1121-000	1,000.00		8,016.70
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	5.79		8,022.49
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	7.24		8,029.73
11/16/06	{14}	MARKED TREE LTD.	PROMISSORY NOTE	1121-000	1,000.00		9,029.73

Subtotals : **\$9,032.96** **\$3.23**

Form 2

Page: 2

Cash Receipts And Disbursements Record

Case Number: 05-73812 MB
Case Name: GROJEAN, KELLY, SR

Taxpayer ID #: 13-7496209
Period Ending: 03/06/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****09-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	7.10		9,036.83
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	7.39		9,044.22
01/04/07	{14}	MARKED TREE LTD.	NOTE PAYABLE	1121-000	1,000.00		10,044.22
01/22/07	{14}	MARKED TREE LTD	PYMT ON PROMISSORY NOTE	1121-000	1,000.00		11,044.22
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	8.97		11,053.19
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	8.05		11,061.24
03/08/07	{14}	KELLY GROJEAN, JR. - MARKED TREE LTD	PROMISSORY NOTE	1121-000	1,000.00		12,061.24
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	9.12		12,070.36
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	9.73		12,080.09
05/01/07	{14}	KELLY GROJEAN, JR.	PROMISSORY NOTE	1121-000	1,000.00		13,080.09
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	10.52		13,090.61
05/31/07	1002	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 05/31/2007 FOR CASE #05-73812, BOND # 016018067 CHAPTER 7 BLANKET BOND WISCONSIN (MADISON)/ILLI Voided on 05/31/07	2300-003		11.00	13,079.61
05/31/07	1002	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 05/31/2007 FOR CASE #05-73812, BOND # 016018067 CHAPTER 7 BLANKET BOND WISCONSIN (MADISON)/ILLI Voided: check issued on 05/31/07	2300-003		-11.00	13,090.61
05/31/07	1003	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER	2300-000		11.20	13,079.41

Subtotals : **\$4,060.88** **\$11.20**

Form 2

Page: 3

Cash Receipts And Disbursements Record

Case Number: 05-73812 MB
Case Name: GROJEAN, KELLY, SR

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****09-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: 13-7496209
Period Ending: 03/06/08

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			BALANCE AS OF 05/31/2007 FOR CASE #05-73812, BOND NO. 016018067				
06/05/07		HERITAGE TITLE COMPANY OF McHENRY, INC.	PROCEEDS FROM SALE OF DEBTOR'S REAL ESTATE		10,031.49		23,110.90
	{1}		SALE OF DEBTOR'S REAL ESTATE 300,000.00	1110-000			23,110.90
			HOMESTEAD EXEMPTION PAID AT TIME OF CLOSING -6,500.00	8100-002			23,110.90
			EARNEST MONEY PAID TO DEBTOR BY BUYER - WHEN TOWARDS DEBTOR'S HOMESTEAD EXEMPTION - SEE HUD1 -1,000.00	8100-002			23,110.90
			JUDGMENT LIEN OF RENTRAK PAID AT TIME OF CLOSING -16,000.00	4120-000			23,110.90
			ATTORNEY FEES THAT HANDLE REAL ESTATE CLOSING FOR DEBTOR -350.00	3210-000			23,110.90
			ATTY EXPENSES WHO HANDLE REAL ESTATE CLOSING FOR -60.00	3220-000			23,110.90

Subtotals : **\$10,031.49** **\$0.00**

{ } Asset reference(s)

Printed: 03/06/2008 04:14 PM V.10.03

Form 2

Page: 4

Cash Receipts And Disbursements Record

Case Number: 05-73812 MB
Case Name: GROJEAN, KELLY, SR

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****09-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: 13-7496209
Period Ending: 03/06/08

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			DEBTOR				
		Yellow Bood USA	STATE AND CITY TAX -450.00 STAMPS	2820-000			23,110.90
			TITLE INSURANCE -1,248.00	2500-000			23,110.90
			COUNTY R E TAXES -12,013.88	2820-000			23,110.90
			PAY OFF OF FIRST -152,057.52 MORTGAGE	4110-000			23,110.90
			PAY OFF OF 2ND -100,289.11 MORTGAGE	4110-000			23,110.90
06/20/07	{14}	MARKED TREE LTD.	PAYMENT ON PROMISSORY NOTE	1121-000	1,000.00		24,110.90
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	16.08		24,126.98
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	20.08		24,147.06
08/02/07	{14}	MARKED TREE LTD.	PROMISSORY NOTE	1121-000	1,000.00		25,147.06
08/30/07	{14}	MARKED TREE, LTD.	PROMISSORY NOTE	1121-000	1,000.00		26,147.06
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	20.15		26,167.21
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	18.98		26,186.19
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	22.48		26,208.67
11/16/07	{14}	MARKED TREE, LTD.	PROMISSORY NOTE	1121-000	1,000.00		27,208.67
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8200%	1270-000	74.03		27,282.70
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8200%	1270-000	18.99		27,301.69
01/07/08	{14}	MARKED TREE LTD	PROMISSORY NOTE	1121-000	1,000.00		28,301.69
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	17.52		28,319.21
02/20/08	{14}	KELLY GROJEAN, JR.	FINAL PAYMENT ON PROMISSORY NOTE	1121-000	5,000.00		33,319.21
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4200%	1270-000	9.90		33,329.11

Subtotals : **\$10,218.21** **\$0.00**

Form 2

Page: 5

Cash Receipts And Disbursements Record

Case Number: 05-73812 MB
Case Name: GROJEAN, KELLY, SR
Taxpayer ID #: 13-7496209
Period Ending: 03/06/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****09-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Money Market Account Balance
ACCOUNT TOTALS					33,343.54	14.43	\$33,329.11
Less: Bank Transfers					0.00	0.00	
Subtotal					33,343.54	14.43	
Less: Payments to Debtors						7,500.00	
NET Receipts / Disbursements					\$33,343.54	\$-7,485.57	
TOTAL - ALL ACCOUNTS					Net Receipts	Net Disbursements	Account Balances
MMA # ***-****09-65					33,343.54	-7,485.57	33,329.11
					\$33,343.54	\$14.43	\$33,329.11

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
WESTERN**

IN RE:

GROJEAN, KELLY, SR

CHAPTER 7 -- Liquidation

CASE NO. 05-73812 MB

Debtor(s)

HONORABLE MANUEL BARBOSA

DISTRIBUTION REPORT

I, BERNARD J. NATALE, Trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution:

SUMMARY OF DISTRIBUTION:

Secured Claims:	\$ <u>0.00</u>
Chapter 7 Administrative Expenses:	\$ <u>22,541.72</u>
Chapter 11 Administrative Expenses:	\$ <u>0.00</u>
Priority Claims (507(a)(2)-(a)(7)):	\$ <u>0.00</u>
Secured Tax Liens:	\$ <u>0.00</u>
Priority Tax Claims (507(a)(8)):	\$ <u>0.00</u>
Priority Claims (507(a)(9)):	\$ <u>0.00</u>
General Unsecured Claims:	\$ <u>10,787.39</u>

TOTAL AMOUNT TO BE DISTRIBUTED: \$ 33,329.11

The balance on hand shown above should be distributed in accordance with 11 U.S.C. §726 as follows:

a. \$22,541.72 for Chapter 7 administrative expenses allowed under §503(b) and fees under Chapter 123 of Title 28, not previously disbursed, including the Trustee compensation and reimbursement requests as follows:

CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
EXP	BERNARD J. NATALE, LTD.	102.62	102.62
ATTY	BERNARD J. NATALE, LTD.	4,898.50	4,898.50
TRTE	BERNARD J. NATALE *** (SEE NOTE)	17,540.60	17,540.60
		TOTAL	\$ 22,541.72

b. \$0.00 for Chapter 11 administrative expenses allowed under §503(b) as follows:

CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
		TOTAL	\$ 0.00

c. \$0.00 for priority creditors, in the order specified in 11 U.S.C. §507(a)(2)-(9), itemized as follows:

1.	TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
	§507(a)(2) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)	\$ 0.00	0.00%

CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
		TOTAL	\$ 0.00

2.	TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
	§507(a)(3) - Wages, salaries or commissions limited to \$4,300.00 earned within 90 days of Petition:	\$ 0.00	0.00%

CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
		TOTAL	\$ 0.00

3. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(4) - Contributions to Employee Benefit Funds up to the extent of \$4,000 per individual:	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

4. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(5) - Farmers' and Fishermen's claims to the extent of \$4,300.00	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

5. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
507(a)(6) - Deposits by consumers to the extent of \$1,950.00 per individual:	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

6. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(7) -Claims for alimony, maintenance or support:	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

7. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
Taxes §724(b) - Tax Liens:	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

8. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(8) - Taxes - Unsecured Tax Claims excluding fines and penalties:	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

9. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(9) - Capital Commitments to FDIC, reimbursement claims et al.	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

d. \$10,787.39 for general unsecured creditors who have filed claims allowed in the total amount of \$308,283.30, yielding a dividend of 3.50% as itemized below:

TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(2) - General Claims (To be paid <u>pro-rata</u> after costs of administration and priority claims are paid in full)	\$ 308,283.30	3.50%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
1 Bank of America	2,628.82	91.99

3	Attention Funding Trust	38,572.74	1,349.73
4	Yellow Bood USA	78.00	2.73
8	Waste Management RMC	66.97	2.34
9	Eagle Credit Resources`	33,589.88	1,175.37
10	Citibank USA	8,427.88	294.91
11	American Express Centurion Bank	9,904.87	346.59
12	Verizon Wireless Midwest/AFNI	611.66	21.40
13	First National Bank of Marengo	192,325.54	6,729.82
14	Chase Bank USA, N.A.	14,029.53	490.92
15	LaSalle Bank	8,047.41	281.59
	TOTAL	\$	10,787.39

e. \$0.00 for tardily filed unsecured claims allowed in the total amount of \$0.00 yielding a dividend of 0.00% as itemized below:

TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(3) - Late unsecured claims		\$ 0.00	0.00%
CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
		TOTAL	\$ 0.00

f. \$0.00 for fines and penalties

TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(4) - Fines/penalties		\$ 0.00	0.00%
CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
		TOTAL	\$ 0.00

g. \$0.00 for interest

TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(5) - Interest		\$ 0.00	0.00%

**CLAIM
NUMBE CREDITOR
R**

**ALLOWED
REQUESTE
D**
**PROPOSED
ALLOWANC
E**
TOTAL \$ 0.00

h. \$0.00 Subordinated General Unsecured Claims

TYPE OF CLAIMS
Subordinated General Unsecured Claims

**TOTAL
AMOUNT
OF CLAIMS**
\$ 0.00
**FINAL
DIVIDEND%**
0.00%

**CLAIM
NUMBE CREDITOR
R**

**ALLOWED
REQUESTE
D**
**PROPOSED
ALLOWANC
E**
TOTAL \$ 0.00

i. \$0.00 to the Debtor

TYPE OF CLAIMS
§726(a)(6) - Surplus to Debtor

**TOTAL
AMOUNT
OF CLAIMS**
\$ 0.00
**FINAL
DIVIDEND%**
0.00%

**CLAIM
NUMBE CREDITOR
R**

**ALLOWED
REQUESTE
D**
**PROPOSED
ALLOWANC
E**
TOTAL \$ 0.00

j. \$0.00 for secured creditors

TYPE OF CLAIMS
Secured Creditors

**TOTAL
AMOUNT
OF CLAIMS**
\$ 0.00
**FINAL
DIVIDEND%**
0.00%

**CLAIM
NUMBE CREDITOR
R**

**ALLOWED
REQUESTE
D**
**PROPOSED
ALLOWANC
E**
TOTAL \$ 0.00

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

TYPE OF CLAIM	CLAIM NUMBER	CREDITOR AND ADDRESS	AMOUNT OF CLAIM	DISALLOWED /WITHDRAWN (DESIGNATE)
Unsecured	2	Rentrak Corporation c/o Beth Anne Alcantar Johnson & Newby LLC 39 S LaSalle St Suite 820 Chicago, IL 60603-	\$ 15,355.98	DENIED
Unsecured	5	Pamela Cipolla 756 Covington Circle Crystal Lake, IL 60014-	\$ 2,169.13	DENIED
Unsecured	6	First National Bank of Marengo c/o Franks, Gerkin & McKenna Post Office Box 5 Marengo, IL 60152-	\$ 189,243.38	DENIED
Unsecured	7	Rentrak Corporation Attn: Legal Dept POB 18888 Portland, OR 97218-	\$ 15,051.74	DENIED
Unsecured	16	Rentrak Corporation Attn: Legal Dept POB 18888 Portland, OR 97218-	\$ 15,051.74	DENIED

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATE MARCH 10, 2008

D: _____

/s/ **BERNARD J NATALE**

BERNARD J. NATALE, Trustee

*******NOTE: TRUSTEE HAS VOLUNTARILY TAKEN AN 8% REDUCTION IN HIS TRUSTEE FEES TO INCREASE THE DISTRIBUTION TO UNSECURED CREDITORS.**

EXHIBIT D